

To: HIPAA Workgroup Participants

October 11, 2001

From: Ken McKinstry
DMH's CIO

Re: HIPAA Workgroup Meeting, October 22, 2001 at 1:30 PM

Enclosed is an Agenda for our next Health Insurance Portability and Accountability Act (HIPAA) Workgroup on Monday, October 22, at 1:30 PM, in the 714 P Street Auditorium. The Minutes from our prior meetings and any information I have received from the Sub-Workgroup leaders is also attached. Information is assembled in order of sub-groups and knowledge area. Any corrections would be appreciated. As noted in our Meeting, the main goal of the meeting is to ensure coordination and communication on the HIPAA components and issues.

At this meeting, in addition to the usual HIPAA topics we will discuss:

- Status of HIPAA in the State Budgetary Process

- Recent legislation.

- Issue resolution process:

- General departmental Status and issues

- General MSA Process Status

- Status on the development of the Office of HIPAA Implementation (OHI)

- Ensure that we have representation in upcoming National Forums, and

- Progress of the Sub-Workgroups.

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Call for topics:

Do you have any questions you would like to have addressed in the meeting?

Are there any topics that you would like to see more information on?

Please pass this information to me at the e-mail address or phone number below.

For remote participants, you can participate by teleconference by dialing in to the meeting. For the State-Wide HIPAA Workgroup and County-State Issues Sub-Workgroup (at 12:00) Meetings: the Participant Code is: 931798 and the International Access/Caller Paid Dial In Number: (775)324-1092 (same numbers for all). Please send me your comments so we can continue to improve this feature of our meetings. We have continued to add lines to accommodate more participants. If several people from one site wish to dial in, please try to use one phone at one site rather than consume the lines available.

Please contact me via e-mail at Kmckinst@dmhhq.state.ca.us or at (916) 654-2466 if you have any questions on the HIPAA Workgroup.

HIPAA Workgroup Meeting

October 22, 2001, 1:30 PM

714 P Street Auditorium

	Topic	Presenter	Actions and Recent Developments
1	Introductions Review Agenda	Ken McKinstry	Statewide workgroup objective: Ensure coordination, communication and planning among the various departments and our business partners as we implement HIPAA. Attendees: State, county, currently contracted vendors and business partners
2	Status of HIPAA in the State Budgetary Process	Burt Cohen, CHHS	Status of HIPAA in the State Budget process and an overview of current legislation 10/1 – SB456 is on the Governor's desk. Washington DC is discussing 1, 2 and no year extensions to HIPAA timelines. OHI has 12 positions and discussions with SPB and DPA on levels.
3	MSA Workgroup	Judy Gelein, DHS	Still being developed. Reference www.dgs.ca.gov/PD For State Employees to volunteer for the MSA tasks call Pam at 324-4336.
4	Conferences	Ken McKinstry	Recent Conferences in CA: 11/12-14 WEDI SNIP HIPAA Implementation Summit, Orlando, FL. www.wedi.org
5	Project Coordination - Website for issues and comments	Ken McKinstry	Website for issues: 7/30 - Website presented for issue resolution process. 8/20 – Will discuss login and comment process. Recent News: Federal SB 836 Introduced 5/7/02. Proposes to delay implementation until 10/16/04 or until 2 years after all rules are approved except individual identifier. State SB456 Calif. HIPAA funding State SB168 Usage of Social Security Number in a variety of settings. Websites: <u>HIPAA Statewide and Sub-Workgroup meetings</u> For a most current list of HIPAA Statewide and Sub-Workgroup meetings and contact information, go to: www.dmh.cahwnet.gov/hipaa2001/3.asp DMH Public HIPAA www.dmh.ca.gov/HIPAA/HIPAA.htm DMH Private HIPAA www.dmh.cahwnet.gov/HIPAA/private/default.asp DDS Private HIPAA www.dds.ca.gov/HIPAA/main/HIPAA LINKS.cfm Federal DHHS http://aspe/os/dhhs.gov/adminsimp/index.htm Workgroup for Electronic Data Interchange (WEDI) www.wedi.org/ ASC X12N (access via DISA site) and follow the links www.disa.org Health Level 7 www.hl7.org HIPAA Training is available at the HHSDC, see www.training.ca.gov
6	County Issues	Ray Reis, Sacramento Co Mike McDaniel, DHS	<u>State Forums:</u> <u>Recent Developments</u> Working on Website for issue resolution
7	Transaction and Code Sets Standards	Karen Weber and Sara Rivera DHS	<u>Final Rule and Revisions:</u> Implement by 10/16/2002 <u>Status and Issues:</u>

	Topic	Presenter	Actions and Recent Developments
8	Privacy, Confidentiality and Security Standards Legal Issues Fed vs State Law Sec & Priv Assessment	Rachel Strider, Mary Pecci DHS David Smith	<u>Final Rule and Revisions:</u> Rule published 12/20/00. Need compliance by 4/14/03. 10/1 - Team was formed, lead by Dsmith@co.sandiego.ca.us to consider the effort noted below: Huber, Cheri, Napa Co, 09/20/01 - Propose addition of a sub-workgroup to address HIPAA preemption issues. Produce a Matrix of sorts - a side by side comparison of HIPAA to California statutes, regulations, and case law, and to existing federal regulations. This is a great concern to everyone trying to write new privacy policies.
9	Unique Identifiers Standards (Provider, Employer and Health Plan)	Sara-Jane Gilb, DMH	<u>Final Rule and Revisions:</u> Rule estimated in 2001 (?) & compliance in 2003(?). <u>Status and Issues:</u> NPI (EIN needed by 837 Implementation date, 10/16/02). Issues: Discussed Provider Taxonomy and implications to us all. <ul style="list-style-type: none"> - There is a need for comments in the 30 day period coming up. - Role / implications of the Taxonomy on licensing functions and issues. - Provider Taxonomy Website is http://www.wpc-edi.com/taxonomy/
10	Communications	Therese Hart, HHSDC	<u>Status:</u> Workgroup started.
11	Next Meeting Delta Adjourn	Ken McKinstry, DMH	<u>Future Meetings:</u> NOTE ADDRESS CHANGES!!!! Oct. 22, from 1:30 to 4:00 at the 714 P Street Auditorium Nov. 26, from 1:30 to 4:00 at the 714 P Street Auditorium <u>Recommendations for Improved Meetings</u>

For questions contact Ken McKinstry at (916) 654-2466 or kmckinst@dmhhq.state.ca.us

Inter-Departmental Workgroups and Leads

1. Transactions and Code Sets Standards

Karen Weber	255-6025	Kweber@dhs.ca.gov
Marchel Burgess	255-5211	Mburge10@dhs.ca.gov
Terrie Williams	323-2058	Twilliams@adp.state.ca.us

2. Privacy, Confidentiality and Security Standards; Legal Issues

Rachel Strider	654-0629	Rstrider@dhs.ca.gov
Mary Pecci	255-6008	mpecci@dhs.ca.gov

3. Unique Identifiers Standards

Sara Gilb	653-8788	SGilb@dmhhq.state.ca.us
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4. County – State HIPAA Issues

Ray Reis	875-9708	reisr@saccounty.net
Mike McDaniel	657-1564	MmcDanie@dhs.ca.gov

5. Communications (External Interfaces)

Therese Hart	739-7894	thart@hhsdc.ca.gov
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Various Meetings

HIPAA Statewide and Sub-Workgroup meetings

For a most current list of HIPAA Statewide and Sub-Workgroup meetings and contact information, go to: www.dmh.cahwnet.gov/hipaa2001/3.asp

Upcoming Meetings:

- 10/13-18 AHIMA, Miami, FL, www.ahima.org
- 10/15-16 Ensuring Operational Compliance for HIPAA, Institute for International Research (IIR), Radisson Hotel Orlando, Orlando, Florida, <http://www.iirusa.com/hipaa>
- 10/18-19 Getting Practical with Privacy, Southern Medical Association and American Health Info Mgmt, Assoc. (AHIMA) component state associations, Call: (312) 233-1100, The Loews Hotel, Miami Beach, FL
- 10/21-24 CCISDA 2001 Fall Conference, Radisson Resort at Knott's Berry Farm, Buena Park, CA, CCISDA, see <http://www.ccisda.org/>
- 10/24-26 Third National HIPAA Summit, Grand Hyatt, Washington, DC, www.HIPAAsummit.com.
- 10/31 – 11/2 JHITA HIPAA, Joint Healthcare Information Technology Alliance (JHITA), Marriott Wardman Park Hotel, Washington, DC, <http://www.amia.org/hipaa/>
- 10/___ Gartner's Fall Symposium, Florida
- 11/5-6 Getting Practical with Privacy, Southern Medical Association & AHIMA component state associations, Call: (312) 233-1100, Hilton Seattle Airport & Conference Center, Seattle, WA
- * 11/12-14 WEDI SNIP HIPAA Implementation Summit, Orlando, FL. www.wedi.org
- 11/12-15 HCCA Academy of Health Care Compliance, Dallas, TX, <http://www.hcca-info.org>
- 11/13-14 Scientific American Global Summit on Privacy and Security in the Digital Age, Scientific American, The Plaza Hotel, New York, NY, <http://www.globalprivacysummit.net>
- * 12/2 NAHDO's Meeting for State Officials, Washington DC, www.nahdo.org
- * 12/3-4 NAHDO's 16th Annual Meeting, Washington DC, www.nahdo.org
- 12/3-5 Health Care Compliance Assoc. Conference, San Diego www.hcca-info.org/html/conferences.html#HIPAAForum
- 12/3-5 2nd Annual Privacy by Design 2001 Conference Zero-Knowledge, Fairmont The Queen Elizabeth Hotel, Montreal, Quebec, Canada, <http://privacy.zeroknowledge.com/privacybydesign2001/default.asp>
- 1/17-18 Getting Practical with Privacy, Southern Medical Assoc. and AHIMA component state associations, Call: (312) 233-1100, Sheraton Gateway Hotel, San Francisco International Airport, San Francisco, CA
- 5/14/2002 WEDI 2002 National Conference, Denver, Colorado, www.wedi.org/public/calendar

NOTE: An “*” in the left column above notes that CA may want to ensure representation in the meeting.

Security Rule Information

The Federal DHHS site related to the Security Rule is:

<http://aspe.hhs.gov/admsimp/bannerps.htm#security>

WEDI-SNIP has a number of documents available:

<http://snip.wedi.org/public/articles/index.cfm?Cat=17>

The Association for Electronic Health Care Transactions (AFEHCT) website

<http://www.afehct.org/security.asp> has a wide variety of HIPAA related security documents:

Glossary of security terms <http://www.afehct.org/pdfs/glossary.pdf>

Security matrix <http://www.afehct.org/pdfs/matrix.pdf>

Security - Self-Evaluation Checklist <http://www.afehct.org/securityeval.html>

Other related Websites:

<http://www.incidents.org/>

<http://www.nipc.gov/>

<http://www.nsi.org/Default2.html>

<http://www.fedcirc.gov/>

<http://www.cert.org/>

<http://www.cisecurity.org/>